

Working together to improve our profession and our communities

As financial services professionals, we counsel individuals about the importance of planning for the future.

Preparing for tomorrow is just as important for our industry and the communities we serve. When we help both our industry and our communities become stronger and more knowledgeable, we're doing our part to achieve a brighter tomorrow.

That's the idea behind the Indiana Financial Services Foundation for Education. The foundation was created to help its members and the financial services industry collaborate on a variety of important goals, including:

- Educating our industry through the funding of industry meetings and special seminars.
- Improving knowledge of financial services among the general public

By working together through the Foundation, we can achieve a far greater impact than we could through individual efforts.

The Foundation will succeed with help from individuals like you and others in our industry. Your generous financial contributions help us achieve our goals—and the greater the support we receive, the more we can accomplish.

Ways To Give

There are many ways friends of our industry can support the Foundation, among them:

- Continuing annual support. Annual tax-deductible gifts of any amount are welcome.
- Planned giving. Making a contribution to the Foundation through estate or financial planning may offer significant tax advantages. The Foundation staff is happy to discuss bequests, trusts, and other planned giving options with you. Please call (317) 844-6268 to learn more.
- Honorary and memorial gifts. This approach offers a thoughtful, meaningful way to recognize the accomplishments and memory of a family member or industry supporter.
- Life insurance. Naming the Foundation as the beneficiary of a new policy, or making the Foundation the beneficiary of a policy you no longer need, is an excellent way to show your support.

Donor Recognition

The Foundation's annual report lists all contributions of \$25 or more.

Individual Donation

Gold Club	\$100 to \$499
Platinum Club	\$500 to \$999
President's Club	\$1,000 or more

Corporate Donation

Bronze Level	\$2,500 to \$4,999
Silver Level	\$5,000 to \$9,999
President's Club	\$10,000 & above

