



Annual Meeting and Summit 2023

August 29 & 30, 2023 - Fort Wayne, IN

[Register Now!](#)



Make plans to attend the **NAIFA-Indiana Annual Meeting and Summit 2023**.

- ◆ **Day 1** begins at **Ash Brokerage** with the **Annual Membership Meeting** from 2p—4p. A **Trolley** to **Bergstaff** begins at 5:30p. At 6p at **Bergstaff**, the **Welcome Reception** kicks off the evening with drinks and conversation, followed at 7p by the **Jack Peckinpah Associate Of The Year Award Banquet** until 9:30p honoring **Joe Cerda, CLU, MBA**.
2p—4p - Annual Meeting, 5:30p - Trolley to Bergstaff, 6p—7p - Reception, 7p—9:30p - Award Banquet
- ◆ **Day 2** at the **Grand Wayne Convention Center** includes all day **Exhibitors**, **4 main platform speakers** and **1 breakout session with choice**, **5 hours of Indiana Insurance, CFP & CLE CE** and **breakfast buffet & plated lunch**.
7:30a - Registration/breakfast buffet, 8a—3:45p - Program

Location

Grand Wayne Convention Center

120 W. Jefferson Blvd. - Fort Wayne, IN 46802 - info@grandwayne.com

Cost for the 2-day event:

\$150 for NAIFA/SFSP members (includes Banquet, Breakfast & Lunch)
\$50 for YATs (under 40 years old or under 5 years in the business - includes Banquet, Breakfast & Lunch)
\$175 for Non-members
\$55/each for Banquet Guest
\$25/each for Extra Breakfast
\$30/each for Extra Lunch

Hotel Information

Hilton Fort Wayne At The Grand Wayne Convention Center

1020 South Calhoun Street - Fort Wayne, IN 46802 - (260)420-1100

Advanced room rates for registered attendees is \$145 per night + tax. **Rates good until August 4th.**

After that, rooms, if available, will be at the normal rate.

[Reserve your room now](#)

DON'T MISS THE 4 DYNAMIC PLATFORM AND 2 BREAKOUT SESSION SPEAKERS



Platform 1

Andrew Rinn

Economic Split Dollar
Life Insurance



Breakout 1

David Plumb

All Things Related to
Disability Insurance



Breakout 2

Erika Badiac/Justin Reinig

An Overview of the 2024
Medicare Marketing Rules



Platform 2 (Lunch)

Mike McGlothlin

Opportunities in
Secure Act 2.0



Platform 3

Joe Jordan

Prospering in a
Post-COVID World



Platform 4

Thomas Wyatt

Business Succession
Planning

NAIFA-Indiana

P.O. Box 459, Fishers, IN 46038

Phone: 317-844-6268

[NAIFA-Indiana.org](https://naifa-indiana.org)

sandyg2012@naifa-indiana.org

Revised 08/01/2023